



## The Encore Society

### Private and Confidential Planned Gift Statement of Intent

The undersigned verifies an existing planned gift, naming the Concord Chamber Orchestra in the gift instrument. The undersigned represents that they have no present intention to revoke the gift prior to death and would do so only if unexpected circumstances arise.

Your Legal Name (please print) \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Nature of gift \_\_\_\_\_  
(Examples: will, life insurance policy, IRA, direction to private foundation, etc.)

Name and address of law office or financial institution managing your planned gift:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Purpose of gift:  Where the need is greatest  Current operations  Concord Endowment  
 Walter A. and Dorothy J. Oestreich Concerto Competition Endowment

May we recognize you publicly for your planned gift?  Yes  No

If yes, name(s) as you wish to be listed \_\_\_\_\_

*Thank you for helping to keep classical music accessible for our future and for future generations.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Making Classical Music Accessible**